



NOVA SCOTIA PENSION AGENCY

Vol. 3, Issue 2  
Spring/Summer 2006

## NOVA SCOTIA PUBLIC SERVICE SUPERANNUATION PLAN

Serving our Retired Members

### PENSION NEWS & FREQUENTLY ASKED QUESTIONS

(Formerly known as *Frequently Asked Questions*)

#### NOVA SCOTIA PENSION AGENCY

---

In this issue of *Pension News & Frequently Asked Questions* we want to introduce the Nova Scotia Pension Agency. The Nova Scotia Pension Agency was created on February 9, 2006 as a Special Operating Agency of the Government of Nova Scotia. It has absorbed the Pensions and Investments Branch of the Nova Scotia Department of Finance to provide pension administration and investment management services to the following Nova Scotia public sector pension plans:

- ♦ Public Service Superannuation Plan
- ♦ Teachers' Pension Plan
- ♦ Members of the Legislative Assembly Pension Plan
- ♦ Sydney Steel Corporation Superannuation Fund

Staff formerly employed by Department of Finance's Pension and Investments Branch are now employed by the Nova Scotia Pension Agency. They continue as civil servants in accordance with the Civil Service Act and Regulations and their collective agreements, and maintain their employment service and associated benefits.

#### ***What does this mean for you, the pension plan member?***

You will be dealing with the same pension administration staff as you always have. Service delivery systems will stay the same, so clients should not see any immediate changes

in the way services are delivered. Senior government solicitor John Traves has been appointed interim CEO for a 12 to 18 month transition period, after which time a competition will be held to fill the position permanently.

#### ONLINE PUBLICATIONS

---

Please visit our website to view or download the Actuarial Valuation of the Plan as at December 31, 2005. The Annual Report of the plan and the Financial Statements as at December 31, 2005 will be posted in late August.

Quarterly Investment reports are posted about six weeks after quarter end. Quarter ended March 31 is available now, and the June 30<sup>th</sup> report will be posted in August. Please see below for our website address. Links on our home page under *What's New* will bring you directly to our latest reports.

---

#### Nova Scotia Pension Agency

---

- ☎ 424 5070 (Halifax area)
- ☎ 1 800 774 5070 (toll free in NS)
- ☎ fax: 902 424 0662
- ✉ e-mail: [PensionsInfo@gov.ns.ca](mailto:PensionsInfo@gov.ns.ca)
- ✉ PO Box 371, Halifax NS B3J 2P8

**Visit our Website**

**[www.gov.ns.ca/finance/pension](http://www.gov.ns.ca/finance/pension)**

Please see reverse 

## **YOUR PERSONAL DATA & DOCUMENTATION**

---

### ***Your Marital Status Data Must be Kept Current***

It is very important that we have your current marital status on file. If your marital status has changed, please inform us. In the event of your death, your pension plan may provide benefits to eligible survivors.

### ***Proper Identification on Forms***

When sending forms into our office, it is very important that we are able to clearly identify who the form is in reference to. In a majority of instances, the member or retiree sends the form in themselves. Sometimes we receive forms from spouses & beneficiaries, lawyers, accountants, etc. and it is not clear to us who the form is for. For example, we often receive changes of address forms or banking changes from a spouse or child of a deceased member. When remitting correspondence, forms, or personal data changes, please identify yourself with the following information:

If you are a pension plan member please provide:

- ♦ Full name
- ♦ Complete address with postal code
- ♦ Date of birth
- ♦ Phone & e-mail address (if you have one)

If you are the spouse, child or beneficiary of a deceased member please provide:

- ♦ Your full name
- ♦ Your complete address with postal code
- ♦ Your date of birth
- ♦ Your phone & e-mail (if you have one)
- ♦ Deceased Member's full name
- ♦ Deceased Member's date of birth

## **DIRECT DEPOSIT DATES FOR 2006-07**

---

Your monthly pension benefit payment is always made on the third last business day of each month. The following table shows the dates on which you may expect your monthly pension deposit to be credited to your bank account.

<b>Direct Deposit Dates</b>		
<b>2006</b>	<b>2007</b>	
July 27	January 29	July 27
August 29	February 26	August 29
September 27	March 28	September 26
October 27	April 26	October 29
November 28	May 29	November 28
December 27	June 27	December 27

### **Nova Scotia Pension Agency**

The Nova Scotia Pension Agency (NSPA) is a Special Operating Agency of the Government of Nova Scotia.

The Pension Division of the NSPA is divided into five areas: Client Services, Communications, Finance & Actuarial Services, Planning and Program Support, and Information Technology. It is most likely you will be in contact with the Client Services unit which deals with plan members and pensioners. Our client services area provides accurate and timely pension and related benefits information to active members and pensioners. You may reach a Pension Payroll Administrator between the hours of 8 a.m. and 4:30 p.m., Monday through Friday.